Grant Portal (SmartSimple) Guide

As of August 2020, the Carl & Marilynn Thoma Art Foundation will be moving its grant portal from SlideRoom to SmartSimple. All applicants will be asked to create an account with SmartSimple.

1. Go to the link thomafoundation.smartsimple.com to apply.

2. The first time you access the grant portal, you will need to make an account.

   Please click the “Register” button to make an account.

3. If you are a 501(c)(3) organization applying for GRANTS, please select “US Registered Non-profit Organization”

   If you are a scholar applying for the Marilynn Thoma Fellowship or Research & Travel Awards, please select “Individual”
4. Please fill out the registration form, ensuring that the contact information is as complete and accurate as possible. This will help us communicate with you if your application is awarded.
For organizations, the option will look different. You can search by your organization’s EIN number or name.

**Organization Search**

Instructions:
- Enter your organization name (keyword search is sufficient, example: "Waco" instead of "The Waco Foundation") or Enter your organization EIN (do not include spaces or dashes, example: 123456789).
- Click ‘Search’
- Click on the name of your organization in the search results.

<table>
<thead>
<tr>
<th>EIN</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Thoma Art Foundation</td>
</tr>
</tbody>
</table>

Address

City

State

[Search]

Results will appear on the screen. Click on the appropriate record.

**Organizations**

Instructions:
- Click on the chevron of the desired organization to select that organization.

<table>
<thead>
<tr>
<th>#</th>
<th>EIN</th>
<th>Organization Name</th>
<th>Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>465446388</td>
<td>CARL AND MARILYNN THOMA ART FOUNDATION</td>
<td>231 DELGADO ST</td>
<td>SANTA FE</td>
<td>NM</td>
<td>87501-2727</td>
</tr>
</tbody>
</table>

Record searched: 1,930,696. Records found: 1. Time used: 2 milliseconds
Some fields will be auto populated based on your selection. Fill out the remaining fields and click “Submit.”

5. Once you submit, your registration will be complete, and you will receive an email with a link to set your password. If you do not receive this email after 5 minutes, please check your spam folder. If you still do not see an email, please email grants@thomafoundation.org.

Registration Complete

Thank you for registering with the Thoma Art Foundation! You will receive an email with a link to set your password in the next 5 minutes. For questions, please reach out to grants@thomafoundation.org.

Click here to return to main login page
6. In the email, you will receive a unique link to **set your password**. The email address you provided in the registration form will be your username.

![Email content]

7. Set your password and click **“Submit”**
8. Upon logging in, this will be your **Homepage**. The first time you login, you will be requested to complete your **Profile**.

9. You can browse through the **Funding Opportunities** available to you and apply.

10. You can always save your application as a draft and come back to submit it at a later date. All records of your application will be available in the **Applications** section.

11. Any requested revisions or reports will be available here.

12. Some types of applications will have specific instructions in the gray box. You will be able to save your application at any stage by clicking “**Save Draft**.”

**IMPORTANT NOTICE FOR SCHOLARS APPLYING TO THE FELLOWSHIP OR RESEARCH AND TRAVEL AWARD**: You must include two references for your application to be considered. You will be **unable to submit the application** until the references are complete. You will receive an email notification once your references are completed, at which point you will be able to submit your application.
13. Please use the “Notes” tab on the left toolbar to communicate with the Foundation about your application.

Click the “+” button to add a new note.

Click “Save” to send the note to the Foundation.